

PERSONAL FINANCIAL STATEMENT

GENERAL INFORMATION

Name _____

Date of Birth _____

Civil Status _____

Dependant(s) _____

Social Insurance No. _____

Home Address _____

Owner or Tenant _____

Previous Address _____

Telephone Number – Office _____

Telephone Number – Home _____

Employer Name _____

Type of Job _____

Length of Time _____ years _____ months

Spouse's Name _____

Name of Spouse's Employer _____

Gross Annual Salary _____ \$

Other Income (Source) _____ \$

Spouse's Gross Annual Salary _____ \$

Total Annual Income _____ \$

Net Annual Monthly Income _____ \$

Are there any judgments or legal proceedings against you? Yes No

BALANCE AS AT: _____

Assets		Liabilities	
Balance (see item 3)		Demand Loans (see item 7)	
Bank		Bank	
Other Institution		Other Institution	
Term Deposits (see item 3)		Term Loans (see item 7)	
Bank		Bank	
Pension Plan		Other Institution	
Other Institution			
Marketable Securities (See item 4)		Credit Cards (see item 7)	
Accounts Receivable (please itemize)		Accounts Payable (please itemize)	
		Other Obligations	
Surrender Value Life Insurance (See item 5)		Total Liabilities	
Land and Buildings (See item 6)			
Automobile (Year & Model)			
Other Assets (see item 8)			
Total Assets		Net Value (Assets less Liabilities)	

By signing this form, I consent to Revau collecting, using and disclosing my personal and financial information (including, where applicable, credit information) for the purposes of analysis, risk assessment, issuance, administration and management of a surety bond, as well as compliance with applicable legal obligations. I consent to such information being disclosed to insurers, reinsurers, financial institutions and other parties necessary for these purposes. I acknowledge that my information may be processed or stored outside my province or outside Canada and that I have rights of access, correction and withdrawal of consent, subject to applicable obligations.

I hereby certify that the above information and the information given below is true, accurate and complete in all respects and faithfully reflects of my financial position as at the balance sheet date.

Applicant's signature: _____

Date: _____

Please send the completed, signed and dated application to surety@revau.com.

ITEM 3 - DEPOSIT DETAILS

Institution Name	Account Category	Maturity and Rates	Average Balance	Current Balance

ITEM 4 - NEGOTIABLE SECURITIES (Listed Equities and Bonds)

Par Value or Number of Units	Description	Realizable Value

ITEM 5 - LIFE INSURANCE

Policy Date	Company Name	Beneficiary	Insurance Amount	Annual Premium	Surrender Value	Policy Loans	Net Surrender Value

ITEM 6 - LAND AND BUILDINGS

Description	Owner	Insurance	Municipal Value	Mortgage (Balance)	Gross Income	Market Value

ITEM 7 - LOANS AND CREDIT CARDS

Lender Name	Initial Amount	Credit Limit	Balance

ITEM 8 - OTHER ASSETS

Description	Value